

# Custom Reporting Solutions



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## Questions

What's the most common thing you do with information you get from your systems, apart from printing it?

Copy and paste it into Excel®?

Wouldn't it be better if you could simply pull it straight into Excel in the first place?

## The Answer

Our reporting tools will get the exact data you want out of your system and into Excel, quickly, easily and formatted the way you want it.

There's no need to learn any new technology, no need to set up ODBC and no need to design any queries or reports.

You can still print it, and you can email it to colleagues with no fuss and without having to worry about compatible file formats.

You can save it, or not, as you wish—you can get it again any time at the press of a button.

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## What do you need to do?

All you have to do is specify the data you want, lend us your data and leave the rest to us. We'll send you the few simple files you need to install.

## How does it work?

You're presented with a small logon screen, so you can connect to your database using your usual user name and password.

You are asked to locate the particular reporting module you want to run.

You open the reporting module and enter whatever options are necessary for that report (dates, customers, value limits, etc)—and press a button which says 'Report'.

## What do you get?

You get the exact data you asked for, neatly formatted in Excel, and no headaches.

Contact us with your reporting requirements and we'll quote. Note that these reports will only work with a given application and most reports will be designed especially for you. We currently work with Access or SQL Server databases but we may be able to help with other systems, provided the data is open to third party systems.

## Options

For some reports, we put the output in PivotTable® format.

You can use data stored in other Excel workbooks.

You can automatically email or fax reports to your recipients.

You can automatically send data out to Word documents or emails.

The system can open several queries behind the scenes and manipulate the data in Excel (e.g. budget from one source and actuals from another).

Reports can have totals as formulae so you can change data if you need to.

Post regular transactions to your books (if your bookkeeping system allows you to).

## Typical Uses

### Reports

Aged Debt/Credit/Stock Statements  
Outstanding Orders  
Management Accounts  
Stock Listings  
Address Listings  
Stock Out Reports  
Divisional Profitability  
Margin Reporting  
EC Sales and VAT Reports  
Picking and Packing lists  
Labels  
Sales Analysis  
Shortage Reports  
Slow Moving Stock  
QA System Statistics

### Utilities

Master File Updates  
Price List Import

Call us now and start saving yourself time and money